

FEE SCHEDULE
for
THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF MARICOPA, ARIZONA

Fees and Expenses. The Authority's fees are as follows:

A) Application Fee. The nonrefundable fee for filing an Application is **\$500** which must be paid at the time the Application is filed. An additional **\$2,000** non-refundable fee must be paid by the Applicant within **10 days** of the Authority's grant of preliminary approval to the issuance of the proposed bonds.

B) Authority's and Authority's Counsel and Advisor Fees. By submitting an Application, the Applicant also agrees to pay, on a monthly basis, all costs and expenses incurred by the Authority, including the fees of its Counsel and Advisor relative to the preparation, filing, and processing of the Application, review of the legal proceedings and the issuance of the bonds. The Applicant should consult with the Authority's Counsel with respect to their respective payment terms and any retainer requirements.

C) Annual Assessment of Authority's Administrative Expense. Additionally, as a condition to the issuance of the Bonds, the Applicant must agree to pay a proportionate part of the Authority's administrative expenses during the period the bonds are outstanding. The following is a current schedule of such fees:

A. For-profit Borrowers:

1. **9 basis points** on the portion of the outstanding principal amount of the bonds from **\$0 - \$10,000,000**; plus
2. **6 basis points** on the portion of the outstanding principal amount of the bonds from **\$10,000,001 - \$20,000,000**; plus
3. **3 basis points** on the portion of the outstanding principal amount of the bonds above **\$20,000,000**.

B. Non-profit Borrowers:

1. **8 basis points** on the portion of the outstanding principal amount of the bonds from **\$0 - \$10,000,000**; plus
2. **5 basis points** on the portion of the outstanding principal amount of the bonds from **\$10,000,001 - \$20,000,000**; plus
3. **2 basis points** on the portion of the outstanding principal amount of the bonds above **\$20,000,000**.

D) Extension Fee. To the extent applicable, if the Applicant requests an extension of preliminary or final approval, an additional nonrefundable fee of \$500 will become payable at the time the extension is granted.